

## Donation of Publicly Traded Securities

## Instructions for donating a gift of securities:

1. Complete the Transfer of Securities Form (page 2 of this document) with your broker and send it to both Leede Financial Inc. and The Wellspring Foundation for Education by email.

Leede Financial Inc.

Address: 400-1075 West Georgia Street Vancouver, BC V6E 3C9

CUID: **RPSC** 

Attn: Chester Kmiec

Email: ckmiec@leede.ca

Tel: 604-658-3088

• The Wellspring Foundation for Education

Address: PO Box 32112 Langley, BC V1M 2M3

Attn: Barbara Luck

Email: barb@thewellspringfoundation.org

Tel: 604-371-2705

- 2. Instruct your broker/delivering custodian to complete the transfer. Sending a copy of this form to your broker may provide sufficient authorization. You may wish to follow up with your broker to help ensure your instructions are carried out as specified.
- 3. Upon Receipt of the transferred securities to the Wellspring brokerage account, we will issue a charitable tax receipt based on the closing market value of the shares on the date they are received into our brokerage account.

## **Transfer of Securities Form**

In order to make your gift, please complete this form with your broker. If you do not have a broker, complete the form and send it directly to your delivering institution.

| Donor Information  |   |
|--|---|
| Name:  |   |
| Address:   |   |
| City, Province & Postal Code:  |   |
| Phone:Er   | mail:                                   |
| Broker/Delivering Custodian information (Bro   |   |
| Name of Broker   | PHOHE #                                 |
| Name of Firm:  | FINS#:                                  |
| Broker E-mail:   |   |
| Client Account#:   |   |
| I hereby authorize the transfer in kind of the fo<br>credit to <b>account # 074-3039-A (CAD)</b> in the na<br>Education. | -                                       |
| Description of Securities  |   |
| Name of Security:  |   |
| Number of Shares/Units to transfer:  |   |
| Donor Signature:   | Date:                                   |
| The Mellowing Foundation for Education is  | committed to amnouvering those who load |

The Wellspring Foundation for Education is committed to empowering those who lead, teach, and raise Rwanda's children with the tools to engage, nurture, and inspire a new generation of servant leaders. With your gift of securities you are making this possible.

Thank you so very much!