



Donation of Publicly Traded Securities

Instructions for donating a gift of securities:

1. Complete the Transfer of Securities Form (page 2 of this document) with your broker and send it to **both** Leede Financial Inc. and The Wellspring Foundation for Education by e-mail.

- **Leede Financial Inc.**

Address: 400-1075 West Georgia Street Vancouver, BC V6E 3C9

CUID: RPSC

Attn: Chester Kmiec

Email: ckmiec@leede.ca

Tel: 604-658-3088

- **The Wellspring Foundation for Education**

Address: PO Box 32112 Langley, BC V1M 2M3

Attn: Barbara Luck

Email: barb@thewellspringfoundation.org

Tel: 604-371-2705

2. Instruct your broker/delivering custodian to complete the transfer. Sending a copy of this form to your broker may provide sufficient authorization. You may wish to follow up with your broker to help ensure your instructions are carried out as specified.
3. Upon Receipt of the transferred securities to the Wellspring brokerage account, we will issue a charitable tax receipt based on the closing market value of the shares on the date they are received into our brokerage account.

Transfer of Securities Form

In order to make your gift, please complete this form with your broker. If you do not have a broker, complete the form and send it directly to your delivering institution.

Donor Information

Name: _____

Address: _____

City, Province & Postal Code: _____

Phone: _____ Email: _____

Broker/Delivering Custodian information (Broker/DC to complete)

Name of Broker _____ Phone # _____

Name of Firm: _____ FINS#: _____

Broker E-mail: _____

Client Account#: _____

I hereby authorize the transfer in kind of the following securities to Leede Financial Inc. for credit to account # 074-3039-B (USD) in the name of The Wellspring Foundation for Education.

Description of Securities

Name of Security: _____

Number of Shares/Units to transfer: _____

Donor Signature: _____ Date: _____

The Wellspring Foundation for Education is committed to empowering those who lead, teach, and raise Rwanda's children with the tools to engage, nurture, and inspire a new generation of servant leaders. With your gift of securities you are making this possible.
Thank you so very much!